

CITY OF KELOWNA HERITAGE GRANTS PROGRAM (CoKHGP)





**Over the last 30 years
Canada has lost more than 25 percent of
its pre-1920 historic buildings to
demolition.**

**Financial considerations play a
pivotal role.** (National Trust of Canada)

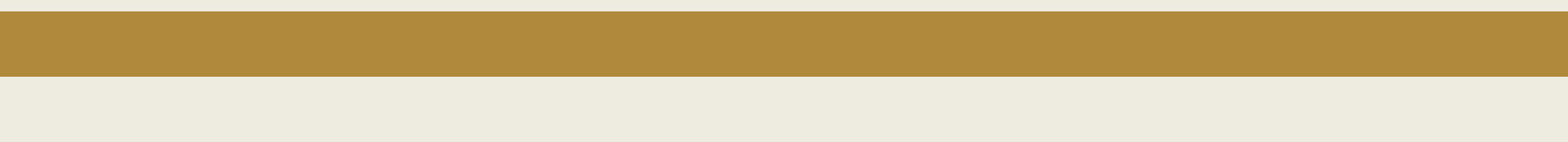
CENTRAL OKANAGAN HERITAGE SOCIETY manages **CITY OF KELOWNA HERITAGE GRANTS PROGRAM**



Central Okanagan
Heritage
Society

THE BENEFITS COHS PROVIDES BY MANAGING THE CITY OF KELOWNA HERITAGE GRANTS PROGRAM:

- **Expertise in administration (10th year)**
- **Grants Manager is a heritage consultant**
- **Grants Committee is comprised of a select group of heritage specialists**

- **Four Committee meetings a year**
 - **Committee members keep up to date on heritage issues in Kelowna, British Columbia and Canada**
 - **Answering inquiries on heritage matters**
 - **Promote the program**
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GETTING THE WORD OUT:

- **Annual mail out to Heritage Register building owners**
- **City Council presentation by committee member**
- **Program information at COHS - AGM and during other COHS events throughout the year**
- **Program information shared with Kelowna Residential Associations' & local groups**
- **City of Kelowna Website and COHS Website**
- **Promoted at local events (i.e. Heritage Week)**
- **Program & related articles in COHS newsletters**

GRANTS APPROVED 2007 - 2016

Total Approved Grants 2007-2016	\$375,525.79
Total Grants Paid Out	\$284,871.06
Grants Still to be Paid	\$ 26,421.00
Total	\$311,129.06*

* \$64,233.73 DIFFERENCE: due to grants rescinded & grant savings

GRANTS 2016

New 2016 Grants	12	(\$40,390.00)
Grants Not Approved	0	
Completed Grants	12	(\$41,678.00)
Rescinded Grant Amount		\$ 360.00
Grant Savings		\$ 2,468.00
Rollover Funds for 2017		\$12,631.87

CoKHGP Grant Application Evaluation Matrix

CoKHGP Grant Application Evaluation MATRIX

To determine if the project qualifies for a Heritage Grant and strength of application

Application File #:	Project Type:
Address:	Name of Building:
Kelowna Heritage Register: YES / NO Designated: YES / NO Attach SOS Conservation Plan: YES / NO	Has the project been started: YES / NO / Partial Justification: <small>Note: Guidelines state project must not start until approved. Exceptions may be considered.</small>
Property Type: Residential <input type="checkbox"/> Commercial <input type="checkbox"/> Industrial <input type="checkbox"/> Institutional/School <input type="checkbox"/> Religious/Church <input type="checkbox"/> Rural/Barn <input type="checkbox"/> Other _____	
Number of quotes provided: _____ If only 1, provide justification: Quote #1: \$ _____ Quote #2: \$ _____ Quote #3: \$ _____ (\$ amount before taxes)	
TOTAL Project Cost: \$ _____ MAXIMUM Grant Approved: \$ _____ % _____ 1 st : _____ 2 nd : _____ Carried – date: _____ <small>(25% to 50% \$5,000 max or \$10,000 for designated heritage)</small>	

Summary of Scope of Project:

Project Scope	YES	NO	N/A	Justification/Explanation	Additional Notes
Exterior Maintenance: New Paint -Prep (scrapping & sanding) -NO Power Washing -Material Repair -Heritage Colour Scheme -True Colours Palette -Existing Colour Scheme -High Quality Paint -Impact on CDE					

CoKHGP Grant Application Evaluation Matrix

Exterior Maintenance: Roof - Replacement/Repair - Materials (original or compatible new materials) - Appropriate Colour - High Quality Roof Materials - Impact on CDE - Roof Inspection when completed (proposed) - Labour & Material Warranty						
Conservation of Exterior Bldg Elements (i.e windows, chimney) - Material repair (replacement only if not repairable) - Impact on CDE - Use of original materials - Compatible new materials - Level of Intervention						
Stabilization/Foundation Repairs/Replacement Material repair (replacement only if not repairable) - Impact on CDE - Use of original materials - Compatible new materials - Level of Intervention						
Is this project part of a larger project (either at this time or in future)						
Does the project entail a Community Benefit						
Quotes submitted: - Are quotes on similar work - Are quotes similar in cost?						<i>Note: Generally the grant is based on the low bid, unless there is a reason for basing it on a higher quote.</i>
Does Proposed Project qualify for Grant?						
General Comments/Notes						

Treadgold House

1931 Abbott Street \$5,000

(New Roof)- Completed



Before



After

Fumerton House

1922 Abbott Street \$5,000

(New Roof)- Completed



Before



After

H.C. Cooper House

862 Bernard Avenue \$739

(Verandah repairs)- Completed



Before



After



Reid House

3285 Reid Road \$245

(Eavestrough repair)- Completed



Before



After

Winter House

815 Bernard Avenue \$2,475
(New Roof)- Active



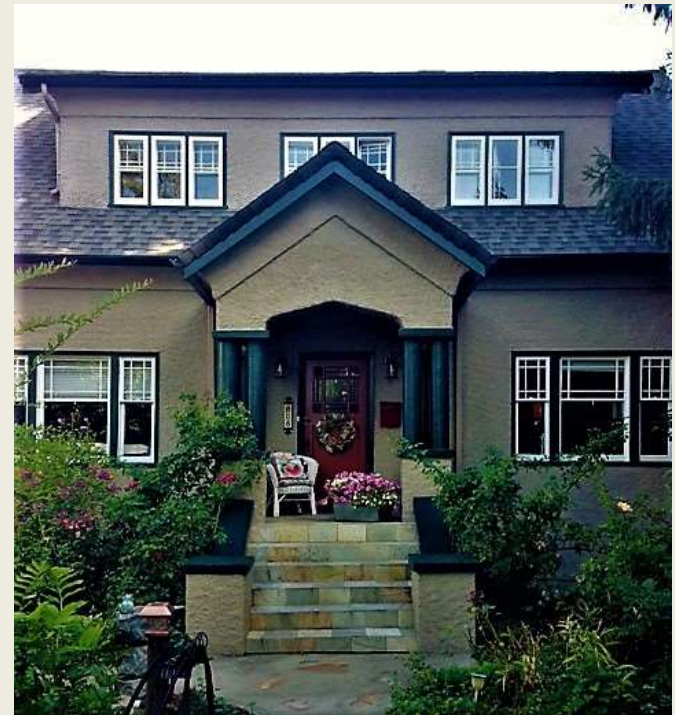
Cadder House- Designated
2124 Pandosy Street \$5,495
(Prep & Paint in select areas)- Active



Hughes House- Designated
806 Bernard Avenue \$4,950
(Repairs, Prep & Paint)- Completed



Before



After

St. Michael's and All Angels Cathedral

608-650 Sutherland Avenue \$3,163

(Repairs: stone corbels, walls, chimney flashing)- Active



St. Andrew's Church

4617-4619 Lakeshore Road \$4,828

(Prep & Paint & Eavestroughs)- Completed



Before



After



Thompson House

1875 Richter Street \$2,675

(New Roof)- Completed



Before



After

Women's Institute Hall

770 Lawrence Avenue \$2,480
(Prep & Paint) Active



Cadder House- Designated
2124 Pandosy Street \$3,168
(Roof Water Drainage Solution)- Active



Recommendations:

- Increase grant max. by \$2,500 in three year period: \$7,500 for Register bldg.; \$12,500 for Designated bldg.
- Continue to increase the Allotment Grant until it reaches \$50,000 as recommended in the *City of Kelowna Heritage Strategy 2007, updated July 2015*
- Include an Info. Session on program and/or educational workshop for heritage bldg. owners
- Include grant committee composition in CoKHGP Terms of Reference

Heritage has value -- social, cultural, historical, environmental, associative, aesthetic value -- not to mention economic value.

Financial incentive programs exist to encourage private sector investment in the preservation of historic properties. Generally, they counter demolition by giving owners the financial ability — tax breaks, grants, waivers of fees, material and labour donations, and non-monetary density bonuses—to proceed with rehabilitation projects that might not otherwise happen.

(National Trust of Canada)



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