

Report to Council



Date: April 7, 2025
To: Council
From: City Manager
Subject: Uptown Rutland Business Association 2025 Budget
Department: Financial Services - Controller

Recommendation:

THAT Council approves the Uptown Rutland Business Association (URBA) 2025 Budget as attached to the report of the Controller dated April 7, 2025.

AND THAT Council approve the 2025 levy of \$245,359 on the Class 5 and Class 6 properties located within the boundaries of the Uptown Rutland Business Improvement Area.

Purpose:

To authorize the 2025 levy on Class 5 light industry and Class 6 business/other properties located within the Uptown Rutland Business Improvement Area.

Background:

On September 26, 2022, the Council approved the Uptown Rutland Business Improvement Area Bylaw No. 12427. Bylaw No. 12427 established the local area (Schedule A) for the purpose of annually funding the activity of the Uptown Rutland Business Association for a period of 5 years, 2023 to 2027. In the bylaw, the Council approved the Uptown Rutland Business Association's 2025 budget request of \$245,359 for the city to tax the affected properties within the improvement area boundary.

Discussion:

Attached is a copy of the Uptown Rutland Business Association's 2025 Budget, which includes the 2025 levy of \$245,359 (Schedule B), the 2024 Financial Statements as reviewed by BDO Canada LLP (Schedule C), a list of Board of Directors for 2025 (Schedule D).

City of Kelowna staff have not participated in or assisted the Uptown Rutland Business Association in preparation of their annual budget

Conclusion:

It is recommended that the Council approve the 2025 budget of \$245,359 as set out in Schedule B to be levied on the Class 5 and 6 properties included in Schedule A.

Considerations applicable to this report:

Legal/Statutory Authority:

Council may, by bylaw, grant money to a corporation or other organization that has, as one of its aims, functions or purposes, the planning and implementation of a business promotion scheme, with the establishment of a Business Improvement Area in accordance with Division 5 Section 215 of the Community Charter.

Uptown Rutland Business Improvement Area Bylaw No. 12427.

Considerations not applicable to this report:

Legal/Statutory Procedural Requirements
Existing Policy
Financial/Budgetary Considerations
Consultation and Engagement
Communications Comments

Submitted by: M Friesen, Controller, Financial Services

Approved for inclusion: M. Warrender, Deputy Chief Financial Officer, Financial Services

Attachments:

Schedule A – URBA Map
Schedule B – 2025 URBA Budget
Schedule C – 2024 URBA Financials
Schedule D – 2025 URBA Board of Directors