

CITY OF KELOWNA

Value for Money Assurance Program 2025 Engagement Plan

November 25, 2024

2025 Engagement Plan

Endowment Fund

Targeted Completion: July 2025

•This engagement will review the set up and structure of the endowment fund, evaluating adherence to any regulatory requirements and whether it is meeting intended objectives.

HR/Benefit/Payroll Process

Targeted Completion: September 2025

•This engagement will review human resources, benefits and payroll process efficiency and effectiveness.

Capital Project Review

Targeted Completion: November 2025

•This engagement will review a capital project from inception to completion, evaluating key aspects of the project.

Landfill (follow-up)

Targeted Completion: December 2025

•This is a follow-up to confirm the implementation of key recommendations and their effectiveness.

Questions?

