



Purchasing Workshop

April 11, 2022



Agenda

- ▶ Role of Council,
- ▶ Public Procurement Principals
- ▶ Legislation, Regulations and Rules
- ▶ Influencing direction
- ▶ Emerging topics (markets, sustainability, community benefits) what we can do?
- ▶ Sustainable Procurement, market indicators
- ▶ Staff provide service excellence, leveraging technology

Purpose, Council's role in procurement



Principals of Public Procurement

- ▶ Non-discriminatory
- ▶ Openness
- ▶ Transparency
- ▶ Effective management of public resources

Governance

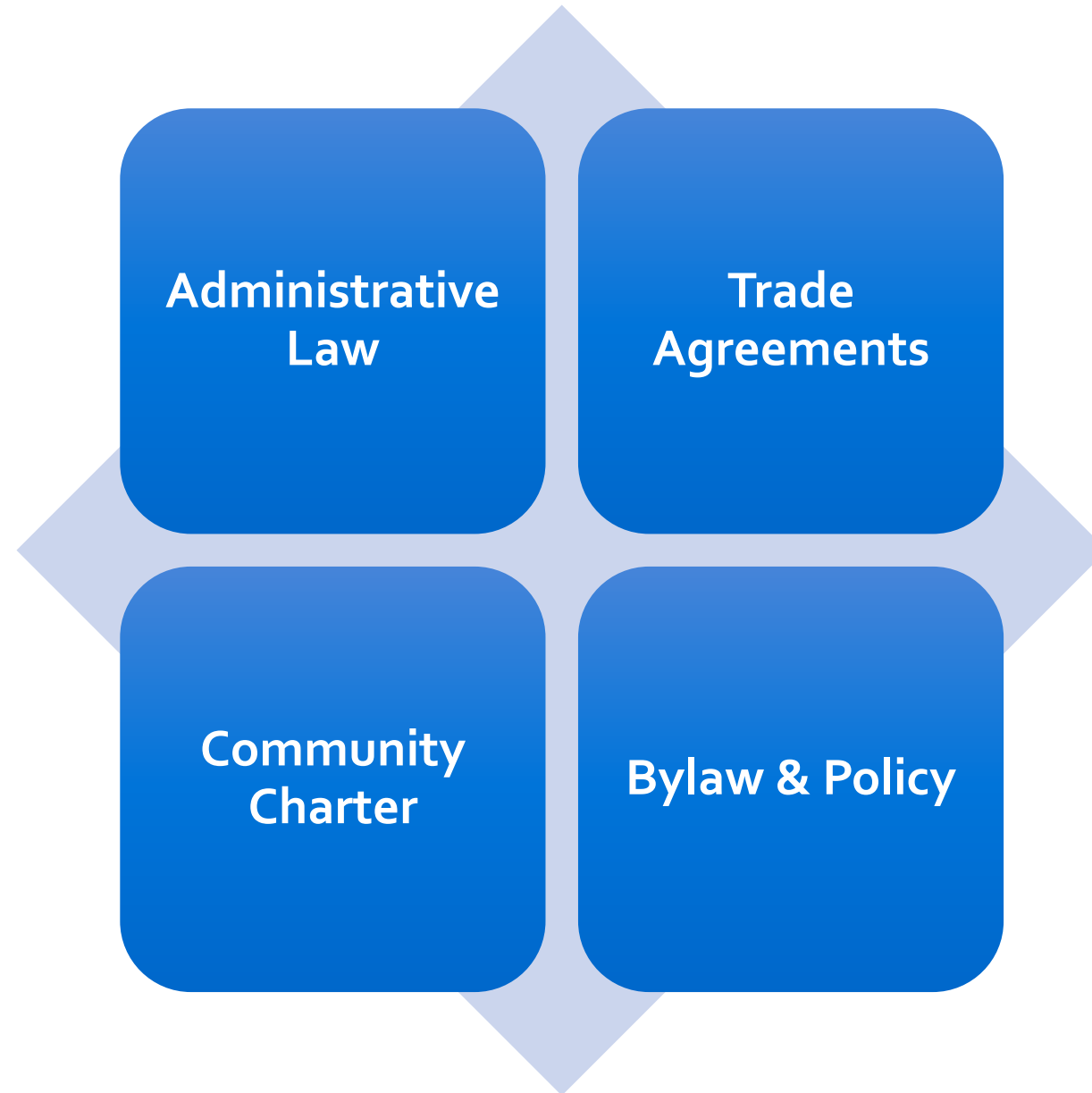
- ▶ Delegation to staff protects Council from conflicts of interest in supplier selections.



Procuring Well

- ▶ Expert staff
- ▶ Proven practices and methods
- ▶ Meeting legislated requirements
- ▶ Best value supplier contracts
- ▶ Reduced risk

Regulations



City of Kelowna

Council Priorities in Action



1. **Establish Priorities, Vision and Goals**
 - ▶ Financial management, using technology to increase efficiency

Council Allocates Budgets



2. **Funding Priorities, Vision, and Goals with enabling budgets**

Emerging Topics in Procurement

- ▶ Global and local markets
- ▶ Inflation
- ▶ The Circular Economy
 - ▶ Sustainability
 - ▶ Benefit Driven Procurement

Sustainable Procurement

Environmental,

- Net Zero, GHG reduction, Carbon footprint

Social,

- Community benefits, underrepresented

Indigenous,

- Supporting reconciliation

Ethical,

- Supplier Code of Conduct, sector certifications.

Benefit Driven Procurement



Leveraging spend to increase the positive community effects in,



Social (JEDI)

Justice

Equity

Diversity

Inclusion



Climate Action

Water

Land

Air

Excellence

Staff measure, review, adjust, and report.



Summary

- ▶ Role of Council,
- ▶ Principals of Public Procurement
 - ▶ know pillars, fair and open
 - ▶ follow regs,
 - ▶ risk mitigation,
 - ▶ leveraging tech to
- ▶ Legislation and regulations
- ▶ Setting direction Influence direct
- ▶ Emerging topics (market factors, what we can do)
- ▶ Sustainable Procurement, market indicators
- ▶ Staff provide service excellence



Questions?

For more information, visit kelowna.ca.