

CITY of KELOWNA HERITAGE GRANTS PROGRAM: 2018 Annual Report- Executive Summary

The City of Kelowna Heritage Grants Program (CoKHGP) completed its eleventh year under the management of the Central Okanagan Heritage Society (COHS). The CoKHGP is an arm's length committee and is not managed by the COHS Board. During this period, the mandate of the program has become focused primarily on informing the public about the program, answering any inquiries about the program, as well as general heritage conservation questions, administering the application process, and educating heritage building owners on good heritage conservation practices.

Grant Summary

The City of Kelowna Heritage Grants program committee had four regular meetings in 2018 to review grant applications, requests for modifications, extensions or to rescind a grant and grant completions for Kelowna Heritage Register buildings.

The table below outlines the number and dollar amount of grants approved, the annual allotment from the City of Kelowna, carry forward amounts from the previous year, grant savings for portions unused, rescinded grants back to the program and the dollar amount of the funds available. Looking back at the past five years of the grant program, allotment of funds has seen a fairly consistent increase in demand.

	2018	2017	2016	2015	2014	2013
Grants Approved #	8	9	12	12	11	13
City Allotment	35,000.00	35,000.00	35,000.00	35,000.00	35,000.00	35,000.00
Rollover Funds (including bank interest & fees)	1,802.20	12,631.87	14,855.14	5,171.11	4,670.27	2,469.20
Total Funds (available at start of year)	36,802.20	47,631.87	49,855.14	40,171.11	39,670.27	32,469.20
Grant Savings in Year	2,417.00	2,426.00	2,468.00	2,562.00	797.00	8,135.84
Rescinded Grants in Year	6,948	2,920.00	360.00	15,000.00	3,750.00	1,430.00
Total Funds Available (including savings & rescinded)	46,167.20	52,977.87	52,683.14	57,733.11	44,217.27	42,035.04
Amount Allotted	\$44,902	\$51,389.00	\$40,390.00	\$44,032.00	\$39,488.00	\$37,787.00

The summary of the new applications and on-going approved grants that were considered at the four meetings in 2018 is in the table below.

Grants Approved (Appd)	Grants Not Appd (# lack of funds)	Grants Rescinded	Grants Modified	Grants Extension	Grants Completed*	Total Paid Grants Completed	Total Owners' Contributions	Total Project Costs
8	0 (3)	1	0	2	12	\$58,933.00	\$72,669.90	\$131,602.90

At the end of 2018, there was a total of \$1,265.20 that was not allotted. With bank interest, rewards, membership shares, and fees for 2018, the grand total left is \$1,473.39 (incl bank interest & fees). This money will go back into the program for 2019 as the rollover funds.

Approved Grants: (Note: there were three applications that did not receive a grant due to lack of funds)

1852 Water Street, Lewis Residence; *Approved and Completed (\$6,141); New shingle roof*
1957 Abbott Street, James D. Pettigrew House; *Approved and Completed (\$3,850); Prep & paint*
822 Lawrence Avenue, Sarah Frank House; *Active (\$4,781 approved); Foundation repairs*
815 Lawrence Avenue, Gurr Family House; *Approved (\$7,013); Prep & paint*
732 DeHart Avenue, H. Pettigrew House, **Designated**; *Approved & Completed (\$745); Prep & paint of verandah*
780 DeHart Avenue, T.E. Handlen House; *Approved and Completed (\$2,300); Prep & paint*
781 Bernard Avenue, Leckie House, **Designated**; *Approved and Completed (\$11,610); Prep & paint*
715 Sutherland Avenue, Harvey House, **Designated**; *Active (\$7,247 approved); Roof repairs*

Rescinded Grants:

1580 Water Street, Courier Building; *Rescinded (\$6,948); New roof*

Completed Grants:

409 Park Avenue, F.W. Groves House; *Completed April 2018 (\$7,500); New roof*
1912 Abbott Street, Cookson House; *Completed June 2018 (\$4,300); Prep & paint*
2279 Benvoulin Road, Mclver House; *Completed June 2018 (\$5,000); Conservation work*
732 Sutherland Avenue, Coubrough House; *Completed June 2018 (\$1,700); Conservation work*
608-650 Sutherland Avenue, St. Michael's Cathedral; *Completed Sept 2018 (\$3,019); Conservation work*
710 Sutherland Avenue, N.D. McTavish House; *Completed Nov 2018 (\$7,100); Prep & paint*
1449 Ethel St, Billy Lloyd-Jones House; *Completed Nov 2018 (\$5,668); New roof*

Recommendations for 2019

As in the past years, it is strongly recommended that the annual allotment grant be increased until it reaches \$50,000 per year, the amount recommended in the *City of Kelowna Heritage Strategy 2007, updated July 2015*.

It is recommended that an educational and/or awareness component be added to the program to enhance the heritage grants program and build an understanding of what is heritage conservation. This program would help to raise awareness and educate the community on our local heritage.

It is recommended that the management of the program be confirmed before the start of the new year, in order to plan for the next year and set up the program in early January. A multi-year contract would also allow planning for the upcoming year(s).

Conclusion

As the manager of the City of Kelowna Heritage Grants Program, I wish to acknowledge and thank the CoKHGP committee members for their dedication and service during the past year. I would also like to thank the City of Kelowna for the ongoing financial commitment that enables heritage property owners to undertake heritage conservation projects and maintain their heritage buildings.

Respectively Submitted,

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