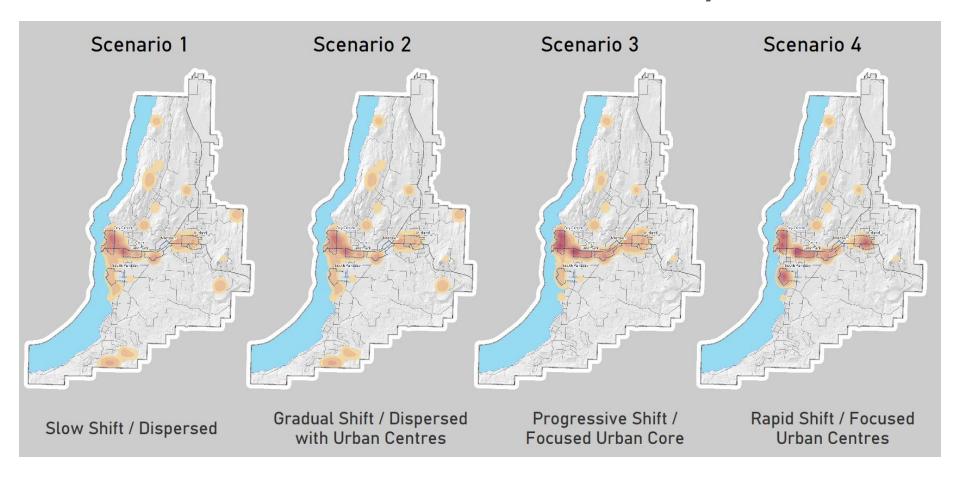


Growth Scenario Summary





► Slow Shift/Dispersed

Technical Notes	
Housing Split	Overall Housing Composition: 45% multi-unit / 55% single-two unit (New Growth: 60% multi-unit / 40% single-two unit)
Housing Forms	Single detached, missing middle (ie. townhomes, semi-detached), apartments/condos
Mode Split/Transportation	Auto-dominant, longer auto trips
Infrastructure impacts	Dispersed infrastructure (serving less residents per \$ of capital investment)



► Gradual Shift/ Dispersed with Urban Centre Revitalization

Technical Notes	
Housing Split	Overall Housing Composition: 49% multi-unit / 51% single-two unit (New Growth: 70% multi-unit / 30% single-two unit
Housing Forms	Single detached, apartments/condos
Mode Split/Transportation	Auto-dominant with select opportunities for transit enhancements in the 5 Urban Centres. Longer auto trips; transit / active transportation options within the Urban Centres.
Infrastructure impacts	Dispersed infrastructure (serving less residents per \$ of capital investment) alongside focused areas of infrastructure within the 5 Urban Centres.



► Progressive Shift/Focused Urban Core

Technical Notes	
Housing Split	Overall Housing Composition: 52% multi-unit / 48% single-two unit (New Growth: 80% multi-unit / 20% single-two unit)
Housing Forms	Missing middle, apartments/condos
Mode Split/Transportation	More transit and active transportation opportunities throughout the Urban Core. Auto-trips are expected to be shorter.
Infrastructure impacts	Infrastructure investments concentrated in the Urban Core.



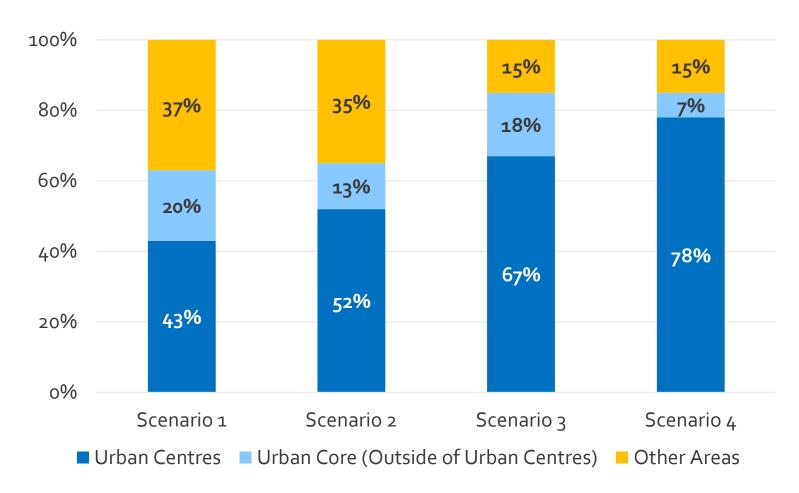
► Rapid Shift/Focused Urban Centres

Technical Notes	
Housing Split	Overall Housing Composition: 55% multi-unit / 45% single-two unit (New Growth: 90% multi-unit / 10% single-two unit)
Housing Forms	Multi-family
Mode Split/Transportation	Mass transit opportunities linking the five Urban Centres. Shorter trips (all modes); overall increase in active transportation modes.
Infrastructure impacts	Concentrated in 5 Urban Centres



Growth Scenario Summary

Distribution of New Growth





Growth Scenario Summary

► Overall Housing Composition in 2040

