

# Report to Council



**Date:** March 7, 2016  
**File:** 0280-04  
**To:** City Manager  
**From:** Matt Friesen, Revenue Accountant  
**Subject:** UPTOWN RUTLAND BUSINESS ASSOCIATION 2016 BUDGET  
Report Prepared by: Tina Waddell, Revenue Accountant

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## **Recommendation:**

THAT Council approve the Uptown Rutland Business Association 2016 Budget as outlined in the report of the Revenue Accountant dated March 7, 2016;

AND THAT Council approve the 2016 levy of \$172,700 on Class 5 and Class 6 properties located within the boundaries of the Uptown Rutland Business Improvement Area.

## **Purpose:**

To authorize the 2016 levy on Class 5 light industry and Class 6 business/other properties located within the Uptown Rutland Business Improvement Area.

## **Background:**

On September 10, 2012 Council approved the Uptown Rutland Business Improvement Area Bylaw #10730. Bylaw #10730 established the local area (Refer to Schedule A) for the purpose of annually funding the activity of the Uptown Rutland Business Association for a period of 5 years, 2013 to 2017. Council may approve the Uptown Rutland Business Association's annual budget request to a maximum amount of \$176,160 per annum in order for the City to tax the affected properties within the improvement area boundary.

Attached is a copy of the 2015 Financial Statements as compiled by BDO Canada LLP, the Uptown Rutland Business Association's 2016 Budget and a list of the Board of Directors for 2015/2016 (Refer to Schedule B).

City of Kelowna staff have not participated in or assisted the Uptown Rutland Business Association in preparation of their annual budget.

A representative from the Uptown Rutland Business Association will be present at the Council meeting to answer any questions.

**Legal/Statutory Authority:**

Council may, by bylaw, grant money to a corporation or other organization that has, as one of its aims, functions or purposes, the planning and implementation of a business promotion scheme, with the establishment of a Business Improvement Area in accordance with Division 5 Section 215 of the Community Charter.

**Legal/Statutory Procedural Requirements:**

Council may, by bylaw, impose a parcel tax in accordance with Division 4 Section 200 of the Community Charter to provide all or part of the funding for a service.

**Considerations not applicable to this report:**

**Internal Circulation**

**Existing Policy**

**Financial/Budgetary Considerations**

**Personnel Implications**

**External Agency/Public Comments**

**Communications Comments**

**Alternate Recommendation**

Submitted by:

M. Friesen, Revenue Accountant

Approved for inclusion:



Genelle Davidson, CPA, CMA, Director, Financial Services

**Attachments:**

Schedule A - Uptown Rutland Business Improvement Area Map

Schedule B - Uptown Rutland Business Association Financials