



MAINTAIN  
RENEW



GROWTH



NEW

# 2018 Financial Plan

Volume 3 – Final Budget Requests  
April 30, 2018



# Operating Requests

**Request:** Planner Specialist Position

**Justification:** The Community Planning Department is seeking one full time Planner Specialist Position in order to help planning staff process the high volume of applications that are currently in-stream and improve the quality of planning analysis (Planning Excellence) on major urban development applications. The position is intended to provide application processing support on larger scale Urban Planning Branch applications with complex interface and urban design challenges.

**Amount:** \$51,190

**Impact:** Increase to Tax Demand

# Operating Requests

- Request:** Financial Analyst Position – Active Living & Culture
- Justification:** The centralization of key financial positions serving the City's large business units will improve the City's control framework, reduce risk, provide professional oversight and scrutiny of spending decisions, and financial stewardship.
- Amount:** \$51,590
- Impact:** Increase to Tax Demand



# Operating Requests

<b>Request:</b>	Financial Analyst Position – Civic Operations
<b>Justification:</b>	The centralization of key financial positions serving the City's large business units will improve the City's control framework, reduce risk, provide professional oversight and scrutiny of spending decisions, and financial stewardship.
<b>Amount:</b>	\$21,410
<b>Impact:</b>	Increase to Tax Demand

# Operating Requests

**Request:** FortisBC Gas Franchise Fee

**Justification:** This request is to adjust the franchise fee revenue due from FortisBC up to \$1,254,100 from the 2018 Provisional amount of \$1,027,100. The fee is based on 3 percent of the gross revenue from natural gas sales within the City of Kelowna during the 2017 calendar year.

**Amount:** \$227,000

**Impact:** Decrease to Tax Demand



# Operating Requests

<b>Request:</b>	Investment Interest Revenue
<b>Justification:</b>	This request is to adjust investment income to more accurately reflect current experience.
<b>Amount:</b>	\$400,000
<b>Impact:</b>	Decrease to Tax Demand



# Operating Requests

**Request:** Debt Changes – General Fund

**Justification:** This request is to adjust interest and associated recovery payments related to borrowing for Chapman Parkade, Okanagan Gymnastics Centre and H2O Adventure + Fitness Centre. This request will also adjust the Police Services Facility borrow to reflect current interest rates.

**Amount:** \$1,252,750

**Impact:** Decrease to Tax Demand



# Operating Requests

<b>Request:</b>	Transmission of Taxes – Business Improvement Areas' and Other Governments
<b>Justification:</b>	To establish the receipt and disbursement of taxes to Business Improvement Areas (BIA's) and other governments.
<b>Amount:</b>	\$0
<b>Impact:</b>	No Impact to Tax Demand



# Operating Requests

**Request:** Community Response Unit

**Justification:** This request is for additional staffing to address the increasing demands on the existing Downtown Enforcement Unit (DEU). The Community Response Unit would include our current DEU resources, Bike Patrol, Mental Health Team (PACT) and an imbedded bylaw enforcement unit. Additional staffing will initially include four Bylaw Enforcement Officers.

**Amount:** \$270,780

**Impact:** Increase to Tax Demand



# Operating Requests

## Water Fund



**Request:** Water Revenues

**Justification:** This request is to increase the Water Parcel Tax budget and Water Sales revenue to reflect a 2% utility user rate increase and continued growth.

**Amount:** \$218,230

**Impact:** No Impact to Tax Demand

# Operating Requests

## Airport Fund



**Request:** Financial Analyst Position – Airport

**Justification:** The centralization of key financial positions serving the City's large business units will improve the City's control framework, reduce risk, provide professional oversight and scrutiny of spending decisions, and financial stewardship.

**Amount:** \$21,410

**Impact:** Partial Impact to Tax Demand



# Capital Requests

<b>Request:</b>	Chapman Parkade – Structural Maintenance
<b>Justification:</b>	This request is to complete items identified for 2018 which are focused on concrete and sealant repairs, restorative work on a stairwell enclosure and the renewal of paint coating in exposed areas on the roof level. Ongoing rehabilitation work is necessary to ensure the facility's maximum life expectancy is achieved.
<b>Amount:</b>	\$147,900
<b>Impact:</b>	No Impact to Tax Demand

# Capital Requests

**Request:** Rutland Centennial Park – Phase 3

**Justification:** Funding is requested for the development of Phase 3 of Rutland Centennial Park. Phase 3 includes the expanded playground (150 metres squared), infrastructure and irrigation for the multi-cultural garden at the park entrance, perimeter path and associated landscaping.

**Amount:** \$425,000

**Impact:** Increase to Tax Demand



# Operating Requests

<b>Request:</b>	Rutland Centennial Park – Phase 3
<b>Justification:</b>	This request is to cover landscape maintenance, additional playground and snow/ice control. It also includes contract security monitoring and tree maintenance for the entire park.
<b>Amount:</b>	\$8,000
<b>Impact:</b>	Increase to Tax Demand





*Questions?*

For more information, visit [kelowna.ca/budget](http://kelowna.ca/budget)