# City of Kelowna Regular Council Meeting AGENDA



Monday, February 1, 2021 9:00 am Council Chamber City Hall, 1435 Water Street

Pages

1. Call to Order

#### 2. Confirmation of Minutes

3 - 4

Regular AM Meeting - January 25, 2021

3. Reports

#### 3.1. Heritage Planning Best Practices Review

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5 - 44

To review available heritage planning tools and heritage management best practices and provide Council with an opportunity to provide feedback.

#### 4. Resolution Closing the Meeting to the Public

THAT this meeting be closed to the public pursuant to Sections 90(1)(c) (e) (k) and (2)(b) of the Community Charter for Council to deal with matters relating to the following:

- Disposition of Land
- Labour Relations
- Proposed Provision of a Municipal Service
- Confidential Information from the Province
- Confidential Information from the Federal Government
- 5. Adjourn to Closed Session
- 6. Reconvene to Open Session
- 7. Issues Arising from Correspondence & Community Concerns
  - 7.1. Mayor Basran, re: Issues Arising from Correspondence

8. Termination



# City of Kelowna Regular Council Meeting Minutes

Date:

Monday, January 25, 2021 Council Chamber

Location:

Council Chamber City Hall, 1435 Water Street

Members Present

Mayor Colin Basran, Councillors Maxine DeHart, Ryan Donn, Gail Given,

Brad Sieben, Mohini Singh and Loyal Wooldridge

Members participating

remotely

Councillors Charlie Hodge and Luke Stack

Staff Present

City Manager, Doug Gilchrist; Deputy City Clerk, Laura Bentley

(\* Denotes partial attendance)

#### 1. Call to Order

Mayor Basran called the meeting to order at 9:04 a.m.

#### Confirmation of Minutes

Moved By Councillor DeHart/Seconded By Councillor Wooldridge

Ro106/21/01/25 THAT the Minutes of the Regular AM Meeting of January 18, 2021 be confirmed as circulated.

Carried

#### 3. Reports

#### 3.1 Deputy City Clerk, Verbal Update, re: SILGA Nominations and Resolutions

#### Staff:

- Advised that SILGA nominations and resolutions are due February 26, 2021.

#### Mayor Basran:

- Commented on the possibility of resolutions coming forward through BC Urban Mayor's Caucus.

#### Moved By Councillor Wooldridge/Seconded By Councillor Given

<u>R0107/21/01/25</u> THAT Council, receive as information, the verbal report from the Deputy City Clerk, dated January 25, 2021.

Carried

#### 4. Resolution Closing the Meeting to the Public

#### Moved By Councillor Hodge/Seconded By Councillor Stack

<u>R0108/21/01/25</u> THAT this meeting be closed to the public pursuant to Sections 90(1)(c)(d) and (2)(b) of the Community Charter for Council to deal with matters relating to the following:

- Labour Relations
- Security of Assets
- Confidential Information from the Province

Carried

Deputy City Clerk

#### 5. Adjourn to Closed Session

The meeting adjourned to a closed session at 9:09 a.m.

#### 6. Reconvene to Open Session

The meeting reconvened to an open session at 12:21 p.m.

#### 7. Issues Arising from Correspondence & Community Concerns

There were no issues arising.

#### 8. Termination

The meeting was declared terminated at 12:21 p.m.

Mayor Basran

lb/acm

## Report to Council



Date: January 25, 2021

To: Council

From: City Manager

**Subject:** Heritage Planning Best Practices Review

**Department:** Policy & Planning

#### Recommendation:

THAT Council receives, for information, the report from the Policy and Planning Department, dated January 25, 2021, outlining best practices in heritage management;

AND THAT Council direct staff to bring forward a report to an afternoon meeting with a proposed approach for Heritage Management based on Council feedback.

#### Purpose:

To review available heritage planning tools and heritage management best practices and provide Council with an opportunity to provide feedback.

#### Background:

Over the last year, several development applications have illustrated the complexity around the identification and protection of heritage assets on private property, both inside and outside of the Heritage Conservation Area. In response, Council passed resolution #0639-40 on September 28, 2020 directing staff to bring forward information for a heritage policy and procedures workshop. This report and the attached presentation follow up on that resolution.

#### Discussion:

Elana Zysblat, a certified Heritage Professional, from ANCE Consulting will provide a presentation that covers three key areas related to Heritage management. First, the presentation will provide Council with an update on the current best practices in heritage planning in Canada. Next the report will overview the main heritage planning tools available to local governments in British Columbia and the role of these tools. Lastly, the report will review the role of heritage professionals and heritage advisory committees in the development review process. This report will provide a foundation for Council to update its approach to heritage management in the coming years. Staff will be bringing a follow-up report forward to provide Council some recommendation on next steps.

#### **Internal Circulation:**

Development Planning Policy and Planning Office of the City Clerk

#### Legal/Statutory Authority:

#### Existing Policy:

Official Community Plan Heritage Policies

Objective 9.2 Identify and conserve heritage resources.

Policy .1 Heritage Register. Ensure that the Heritage Register is updated on an on-going basis to reflect the value of built, natural and human landscapes.

Policy .2 Heritage Resource Management. Require heritage resource management to be integrated in the development and review of pertinent plans.

Policy .3 Financial Support. Continue to support the conservation, rehabilitation, interpretation, operation and maintenance of heritage assets through grants, incentives and other means.

Policy .4 Conservation Areas. Development in the Abbott Street and Marshall Street Heritage Conservation Area outlined on Map 9.1 will be assessed using the Abbott Street and Marshall Street Heritage Conservation Area Guidelines in Chapter 16

Submitted by:

R. Soward. Planner Specialist, Policy and Planning

**Approved for inclusion:** J. Moore. Manager, Long Range Policy Planning

Attachment: Heritage Planning Best Practices Review Presentation

# REVIEW OF HERITAGE PLANNING TOOLS

CITY OF KELOWNA
JANUARY 2021

# INTRODUCTIONS Elana Zysblat BCAHP

Heritage consultant - Ance Building Services

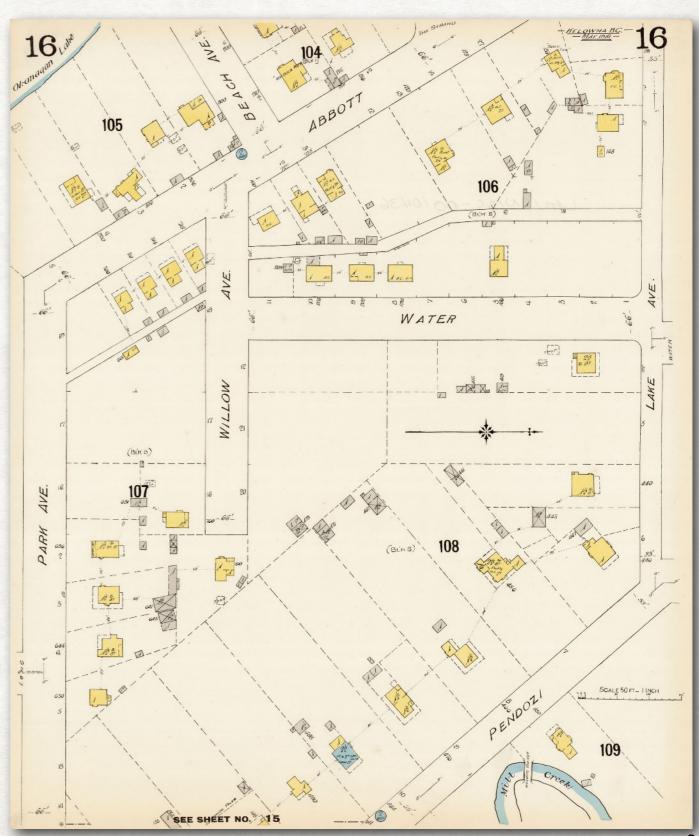
Work all over the province with local governments, the private sector and non-profits

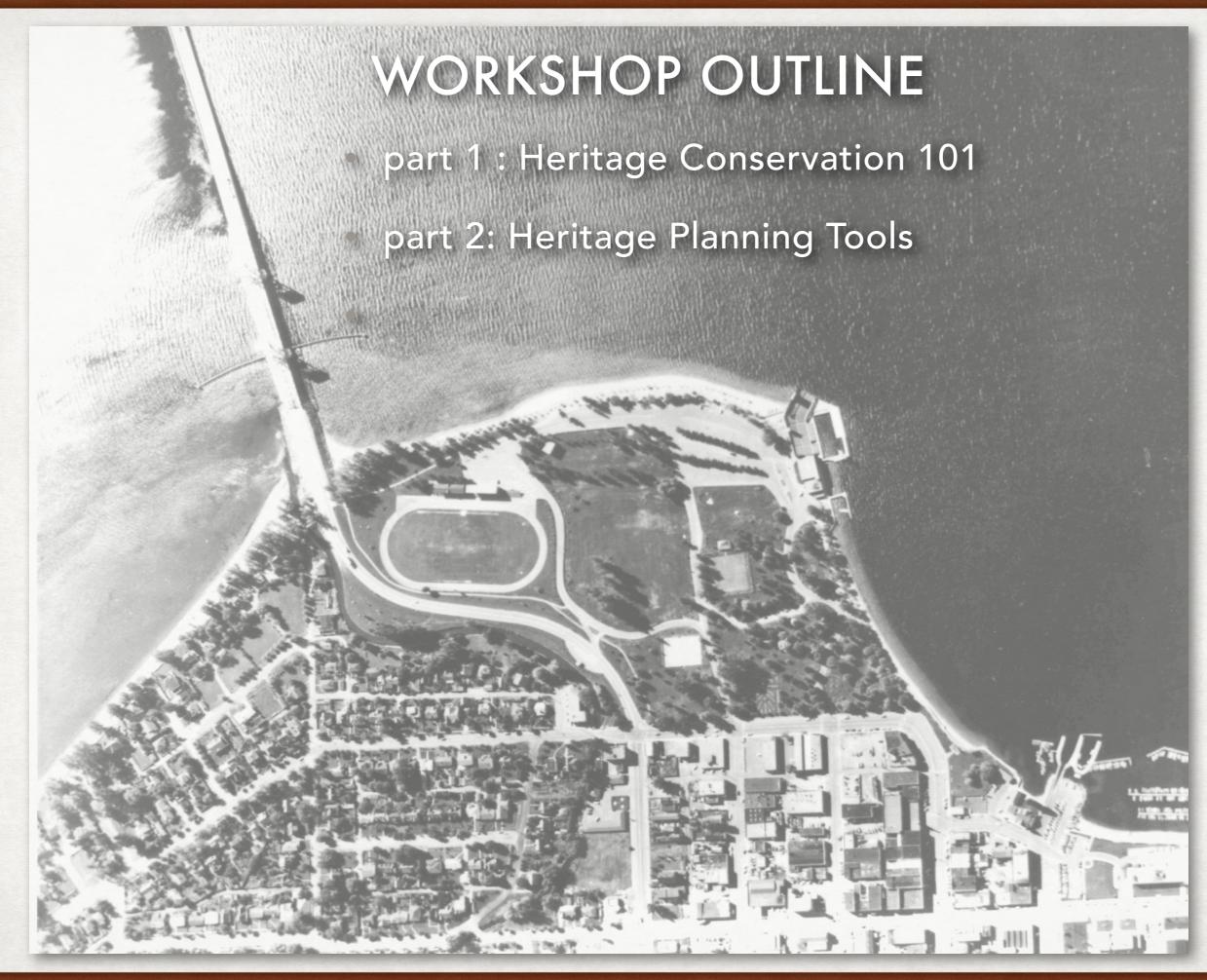
President of the BC Association of Heritage Professionals



# WORKSHOP OBJECTIVES

- Get updated on current best practices and principles for heritage planning in Canada
- Understand the role and use of the various heritage planning tools
- Understand the intended role of a Heritage Professional and of a Heritage Advisory Committee





# MHAT IS HERITAGEssissis

"Heritage is an essentially collective and public notion. Though heritage is certainly valued by individuals, its reason for being, by definition, is to sustain a sphere of public interest and public good". Randall Mason, Economics and Heritage Conservation, 1999.



# MHAT IS HERITAGEssis

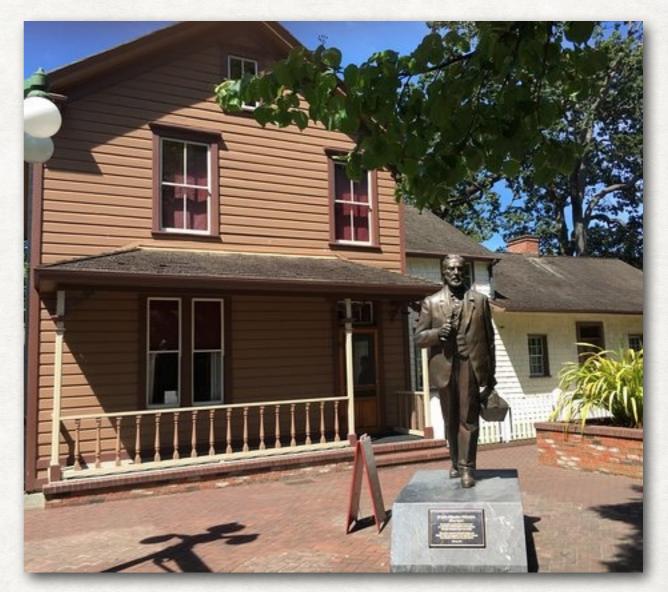
"The heritage of a community is any physical, cultural, or social resource that is unique to and valued by a community and can be passed from generation to generation."

BC Heritage Branch



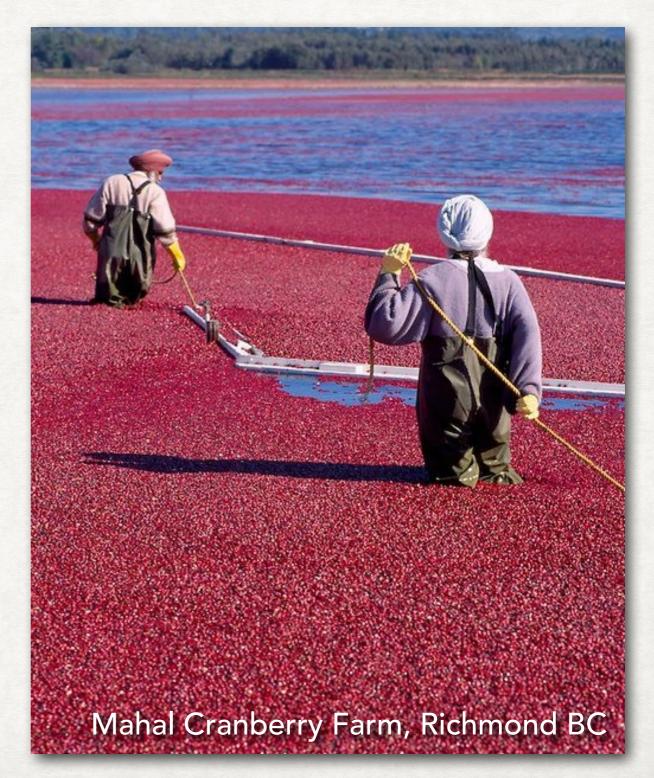


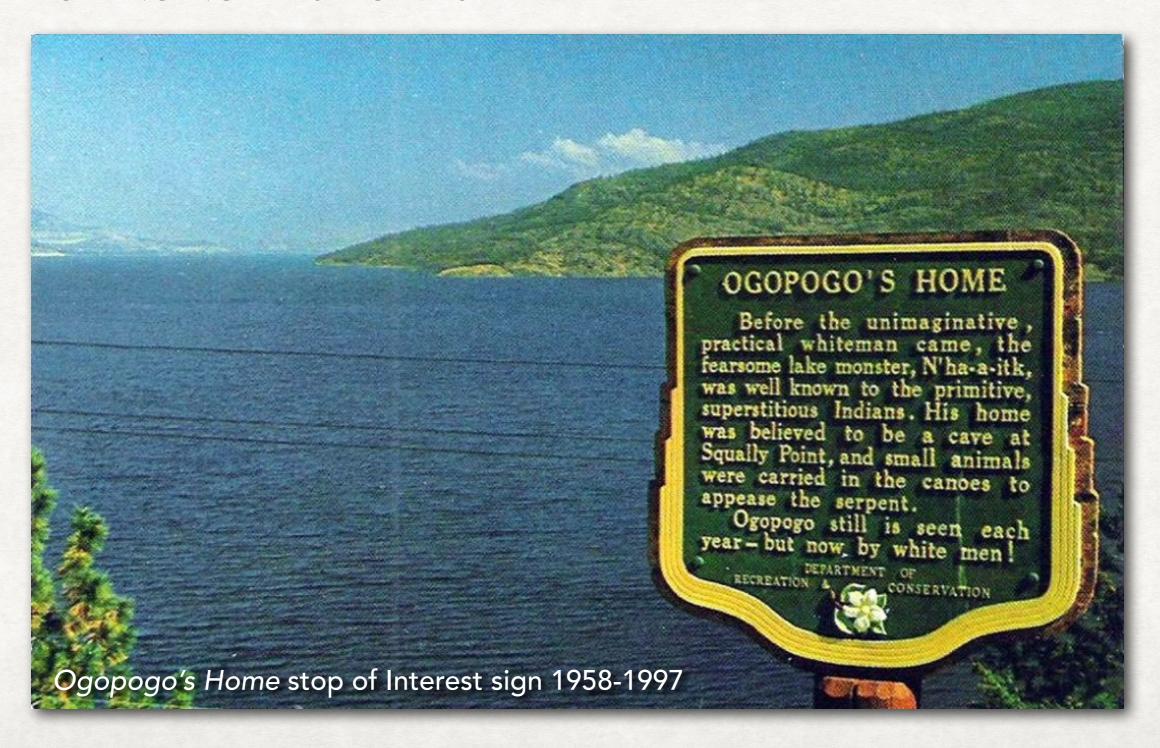
- 19th century origins were curatorial and memorial
- Heritage determined by experts,
   "I know it when I see it"
- Aesthetic values predominated
- Focus on built heritage -European architectural traditions



Helmcken House - Victoria, BC

- Community values-based
- Many voices inclusive and diverse
- Working-class neighbourhoods run of the mill homes
- Cultural landscapes and intangible heritage
- Dark or negative moments of our heritage







# HERITAGE CONSERVATION

is the management of change



# HERITAGE CONSERVATION IN ACTION

# The role of Heritage Professionals in Kelowna

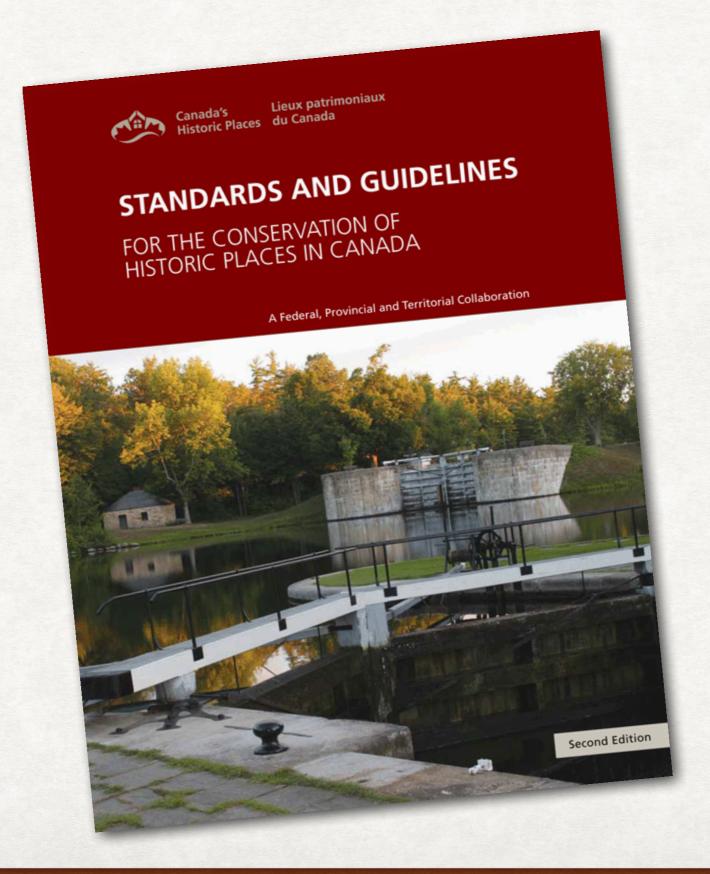
BC Association of Heritage Professionals (BCAHP)



- Heritage Review of HAPs for HCA
- CHR Evaluation
   Criteria
- Conservation Plans when required

BCAHP professionals at Heritage BC conference in Nanaimo 2018

# HERITAGE CONSERVATION IN ACTION



## LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION

## **Community Heritage Register**

- Alternate Solutions under the B.C. Building Code
- Alternative Compliance under the Energy Efficiency Act
- Order for Temporary Protection

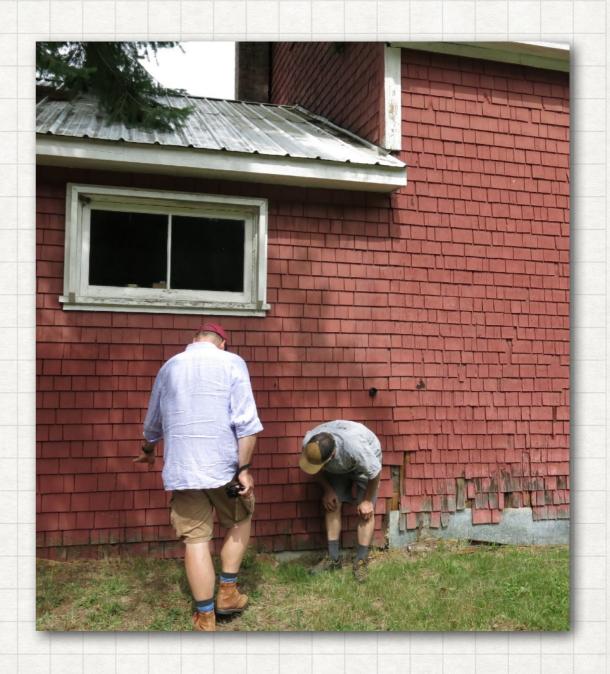
### Heritage Revitalization Agreement

## Heritage Designation Bylaw

- Heritage Alteration Permit
- Heritage Inspection
- Heritage site maintenance standards

## Heritage Conservation Area

Heritage Alteration Permit



Community Heritage Commission (or Advisory Committee)

## LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION

## Community Heritage Register

#### The carrot

- Heritage awareness, community pride and conservation culture
- Alternate Solutions under the B.C. Building Code
- Alternative Compliance under the Energy Efficiency Act
- Kelowna Heritage Grants Program
- Heritage Revitalization Agreement

#### The stick

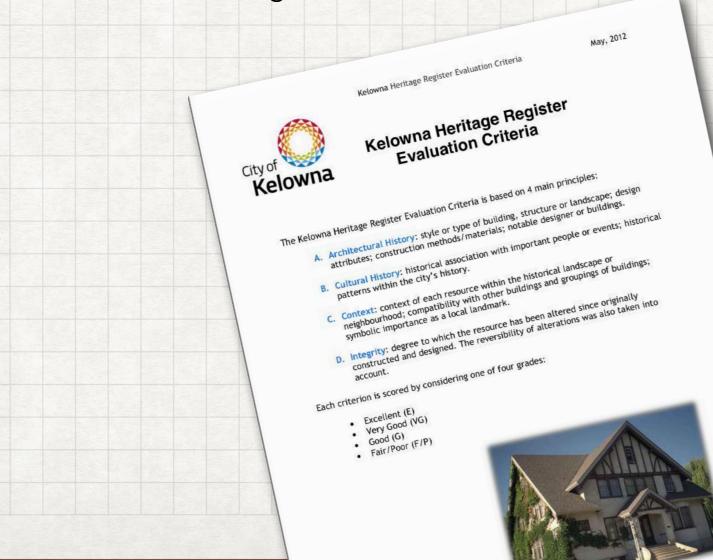
- Order for Temporary Protection
- Municipal Heritage Designation (which requires compensation)



## LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION

## Community Heritage Register - supporting documents

- Kelowna Heritage Register Evaluation Criteria
- Statement of Significance



# Statement of Significance

James D. Pettigrew House - 1913



#### Place Description

The Murdoch House is a one and one-half storey Arts and Crafts residence, located on the east side of Abbott Street in Kelowna's historic Abbott Street neighbourhood, compatible in scale and massing with other residences in the area. The site is well landscaped with mature trees and shrubs.

#### Heritage Value

The Murdoch House is significant as a demonstration of Kelowna's first phase of residential expansion, and reflects the city's development as the population and economic base increased due to significant growth in the fruit industry. It was built circa 1913 for Ellis Murdoch, (1875-1950) and his wife Alice Kathleen Murdoch, who had just arrived in Kelowna to set up as orchardists.

The Murdoch House is valued as a local example of the influence of the Arts and Crafts style, popular in the period prior to the First World War. This house features a dominant cross-gabled roof, a projecting front bay window balanced by an inset corner verandah and typical wooden detailing.

#### Character Defining Elements

- setting; with a compatible residential setback in an area of houses of similar style, age and scale;
- residential form, scale and massing as expressed by its one and one-half storey plus basement height - cross-gabled roof with shed roof at front over bay and verandah;
- concrete foundation and wood-frame construction;
- Arts and Crafts details such as portions of original cedar shingle siding; half-width inset front verandah with shed roof, exposed beams and square verandah columns with triangular braces, and glazed front door with diamond-pane leaded window; - elements of original cladding that may lie underneath the later stucco;

- mature garden setting.

LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION

## Heritage Revitalization Agreement

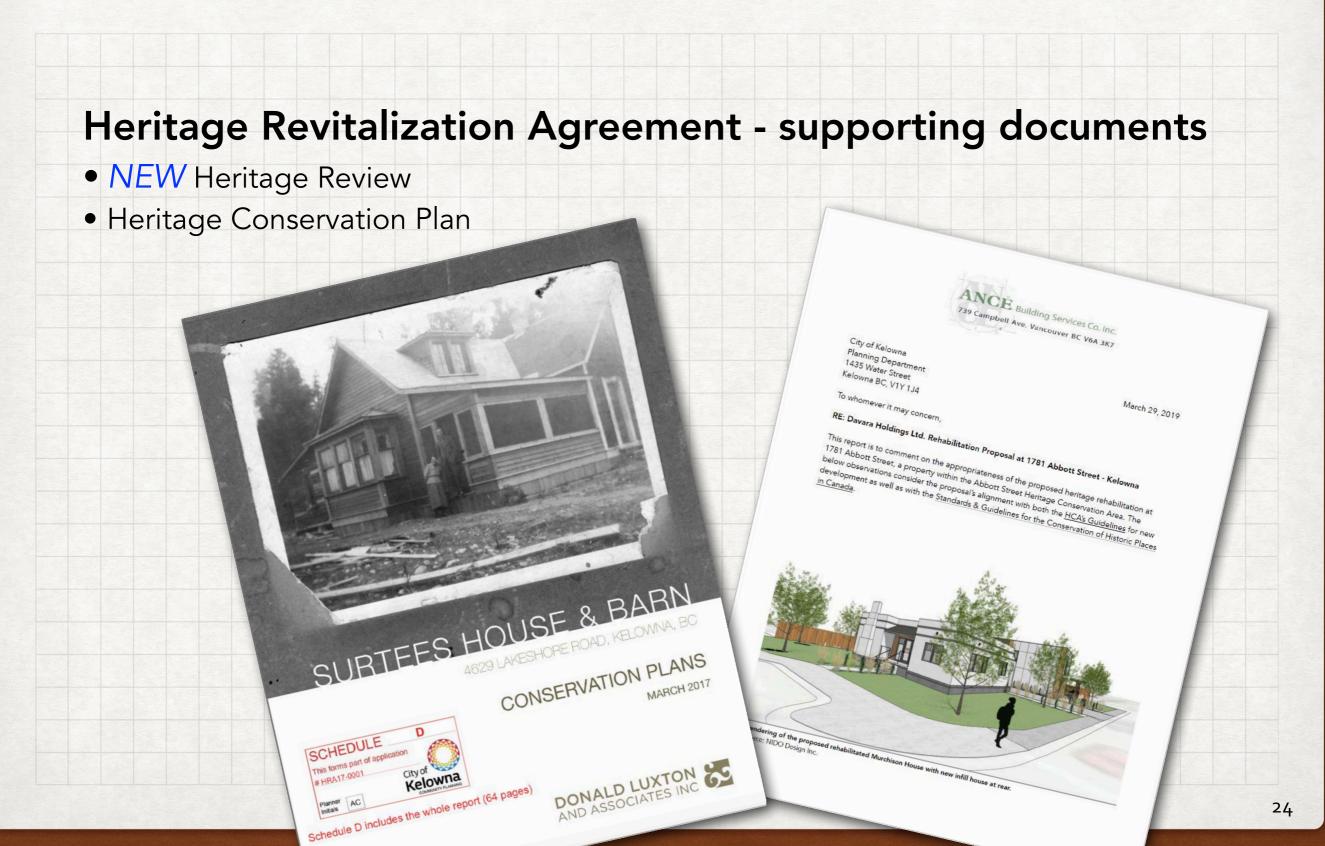
HRAs are legal agreements that supersede local zoning regulations, providing incentives for owners to conserve heritage properties.

HRAs are likely our most powerful and flexible tool - supporting both heritage retention and rehabilitation and other OCP priorities.

HRAs do NOT set precedence because each one is written to suit a unique property, its unique context and unique heritage asset.

A good HRA balances private and public benefits.

LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION



# HRA case study - Cadder House 2124 Pandosy St. (July 2015)



## HRA case study - 2124 Pandosy Street (July 2015)

"...to allow some flexibility in the permitted uses on the property and to create two new units in the existing basement. This request is primarily driven by the desire to create revenue sources to meet the financial needs and high costs associated with operating and maintaining a large heritage property. The strata owners also see this as an opportunity to provide for some accommodation and local commercial needs within the broader area of Kelowna General Hospital while maintaining the property's residential form and character".

HRA15-0001 Report to Council

## HRA case study - 2124 Pandosy Street (July 2015)

flexibility in permitted uses two new units revenue for operation and maintenance two new units commercial accommodation revenue for operation and maintenance commercial accommodation protection of form and character private benefits public benefits

# HRA case study - Cadder House 2124 Pandosy St. (July 2015)



# HRA case study - Surtees Property 4629 Lakeshore Rd. (May 2017)



## HRA case study - Surtees Property 4629 Lakeshore Rd.















LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION

## Heritage Conservation Area



Queen's Park HCA, New Westminster



**Old Town Design Guidelines** 

New Buildings and Additions to Existing Buildings (2019)

Old Town HCA, Victoria

LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION





Cooks Hill HCA, Newcastle AU



## LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION

## Heritage Conservation Area - Abbott and Marshall Street

The Abbott Street Heritage Conservation Area is a neighbourhood steeped in local history and features a wide variety of housing styles popular over the past 100 years. Some homes are iconic examples, while others have blended traditional elements, but all proudly enhance the diversity of the area.

## The Elements of Styles

#### VICTORIAN REVIVAL

- · regal feel to the architecture, up to 2.5 storey height
- · steep gable roof with returned eaves and gabled dormers
- · multiple pane windows
- · wrap around open porch

· decorative detailing



Cadder House, built 1908, 2124 Pandosy St. Queen Anne influenced Country House, rare use of Thomas Willing Stirling formed Kelowna Shippers

Union, involved in the Kelowna Land and Orchard Co., Kelowna Sawmill, Okanagan Loan and Trust, Stirling and Pitcairn, founder of Kelowna General Hospital and St. Michael and All Angels Anglican Church.

#### ARTS & CRAFTS

- · exposed, natural materials
- · low-pitched gabled roof with



#### DUTCH REVIVAL

A rare example on Riverside Avenu

# dor symbol

McWilliams House, built 1931

Residence of T. Finley McWilliams, City Police

- · flush eaves and stucco detail
- · single and multi-sash
- vertical windows · asymmetrical front facade

#### **EARLY SUBURBAN** BUNGALOW

re Treadgold House is a unique Late vernacular Cottage finished with half logs.

MODERNE

· streamlined style

· flat parapet roof

· stucco and horizontal

· multi-sash windows, narrow trim

· asymmetrical facade

· canopy over entrance

· curved walls

banding and cladding · low horizontal massing

Modern, convenient and popular, the pariations in the Abbott Street area



STYLES

· Fanciful style · Stucco cladding Up to 11/2 stories

Vertical windows · Asymmetrical facade · Portico front entrance · Multi-sash windows

· Gable roof forms

A. Treadgold House, built 1936,

G.D. Loane House (2nd), built 1937

1858 Abbott Street, Architect: Robert Lyon

fordon Donald Loane operated W.W. Loane

Hardware and Paints, Later associated with

1907 Abbott Street

A vintage bungalow home on Glenwood Ave.

- · Horizontal emphasis
- · low gable and hip roof form
- · plain soffit and brackets
- · siding below belt-line, stucco above
- · horizontal and picture windows
- · asymmetrical front facade · asphalt shingle roof
- · driveways and attached carports

#### TUDOR REVIVAL

- decorative
- · steeply pitched roof
- prominent cross gables · tall narrow windows
- · small window panes

Cookson House. built 1929. 1912 Abbott Street Treas. of Rowcliffe Cannin



MacLean House, built 1942, 1869 Maple St. Roy MacLean was publisher and managing e of the Kelowna Courier (1938-74), an influentia

#### COLONIAL REVIVAL

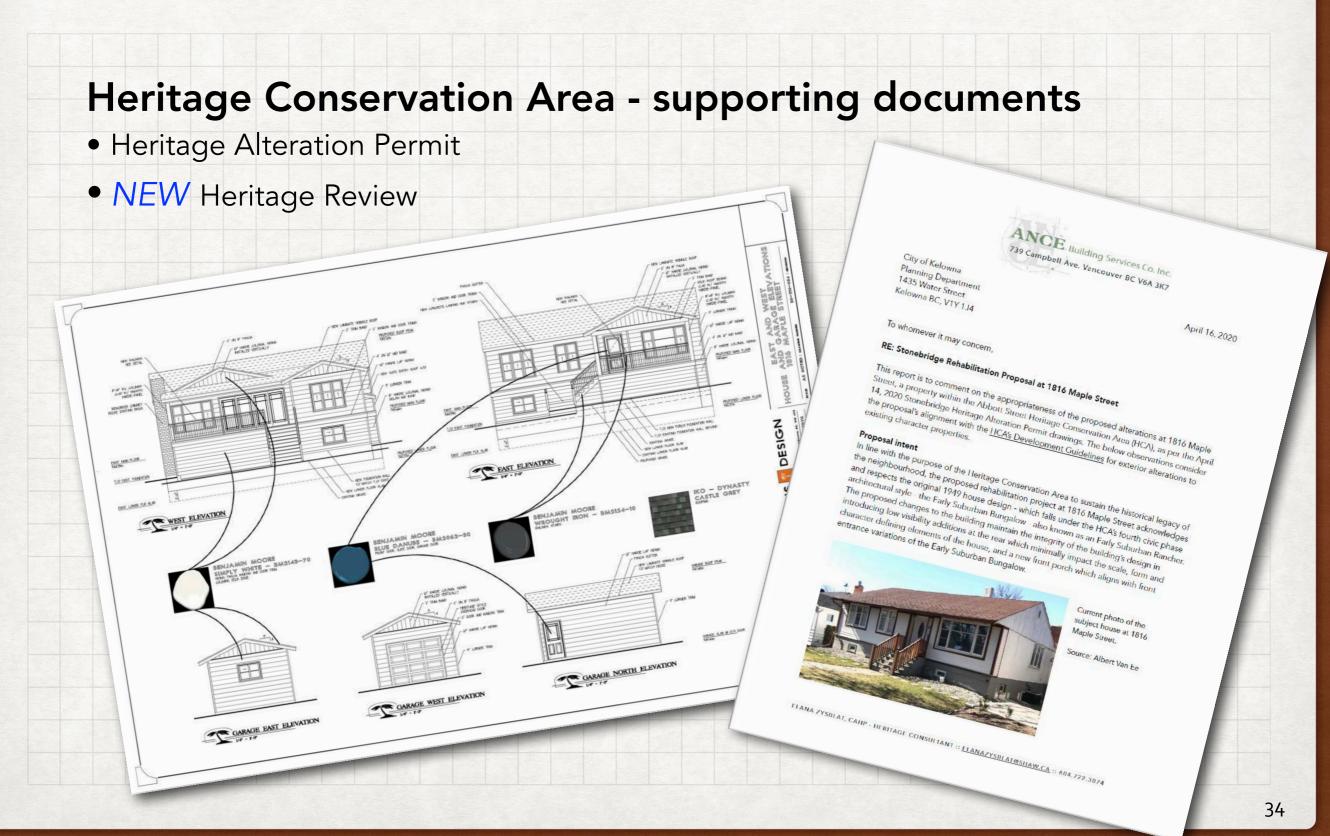
- stately feel to the form
- high to medium gable roof
- horizontal siding
- grand entrance vertical, multi-sash windows
- · window shutters
- · symmetrical fronts

H. Pettman House built 1941. 228 Lake Avenue

CAPE COD STYLE:

A Colonial sub-style, comparoof, horizontal siding and window shutters

LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION

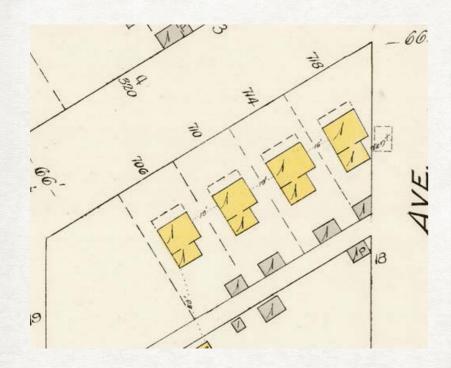


## HCA case study - 1989 Abbott Street



"Heritage-home renos rarely become a council issue" Daily Courier - October 28, 2016

## HCA case study - 1989 Abbott Street



1914 fire insurance map -Kelowna Public Archives



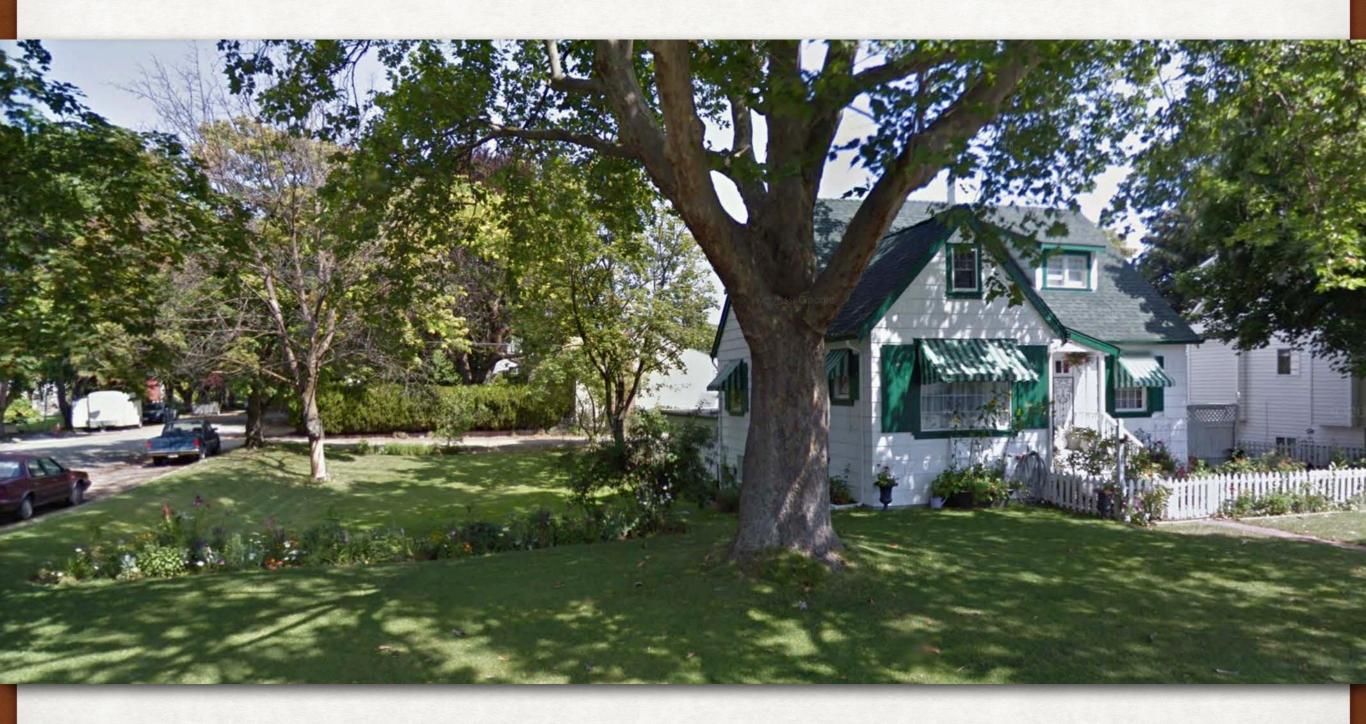
1979 and 1983 Abbott in May 2009. Source: google street view



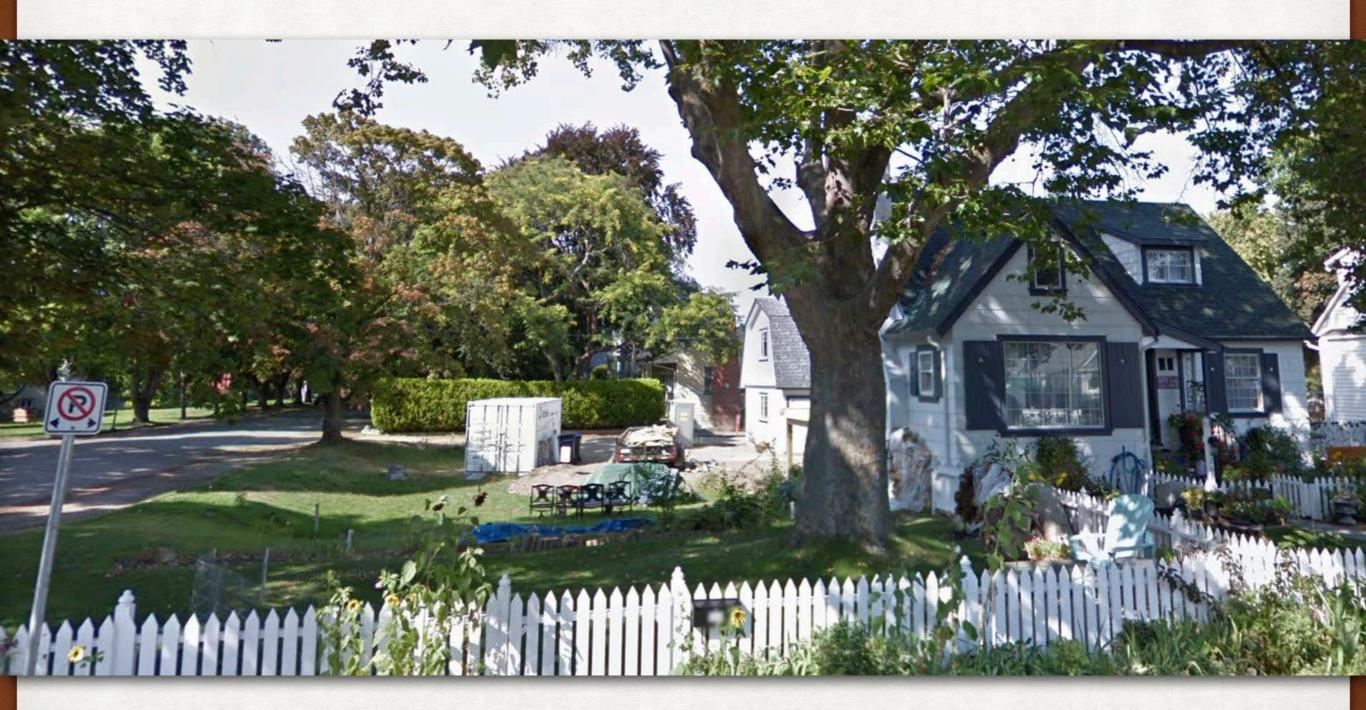
1985 and 1989 Abbott in September 2011. Source: google street view

# HCA case study - 1989 Abbott Street





streetview - July 2012



streetview - August 2014



streetview - August 2014



streetview - July 2017

LOCAL GOVERNMENT ACT - PART 15 - HERITAGE CONSERVATION

## Heritage Advisory Committee

Heritage is a community asset and a community responsibility.

HACs provide the community perspective, not a professional or technical opinion.



# THE KELOWNA CONTEXT

### WHAT IS GUIDING HERITAGE DECISIONS?

## Vision: Heritage Strategy 2007

Kelowna will be a viable and strong community that balances growth with support for the protection of our distinctive and authentic natural, cultural and built heritage assets through: diverse partnerships; heritage incentives; and integrated and innovative approaches to heritage conservation, community development and public awareness.

## City of Kelowna website: Heritage

Kelowna's heritage is a history tied to the land, natural environment and the people... Kelowna's heritage is reflected in the buildings, neighbourhoods and landscapes.... the homes, work spaces, and community gathering places created by the people who shaped and developed the city of Kelowna. We value, respect and celebrate built, cultural and natural heritage as a major contributor to our community's identity, character and sense of place.

# THE KELOWNA CONTEXT























